Clerk-Recorder- Assessor

• Total Budget
  – Operating: $ 15.9M
  – Capital: $ 1.7M

• General Fund Contribution
  – Apparent GFC = $ 8.1M (46% of total)
  – Actual GFC = $ 2.3M (13 % of total)

• Budget FTE 97.4
  (Down over 18% from FY 07-08)
# Clerk-Recorder-Assessor

<table>
<thead>
<tr>
<th>Division</th>
<th>Cost</th>
<th>Revenue</th>
<th>GFC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recorder</td>
<td>$3.2M</td>
<td>$3.2M</td>
<td>$0</td>
</tr>
<tr>
<td>Elections</td>
<td>$5.2M</td>
<td>$2.9M</td>
<td>$2.3M</td>
</tr>
<tr>
<td>- Admin</td>
<td>$3.4M</td>
<td>$2.9M</td>
<td>$0.55M</td>
</tr>
<tr>
<td>- Primary</td>
<td>$1.7M</td>
<td>$0M</td>
<td>$1.75M</td>
</tr>
<tr>
<td>Assessor</td>
<td>$9.9M</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Assessor Revenues

- CRA Designations: $1.3M
- Sup Admin Fee: $0.6M
- Cities/SD PTAF: $2.2M
- County PTAF: $2.7M
- Schools PTAF Subsidy: $3.1M

**Totals:** $9.9M $0 $609M

 PTs 89% of County Discretionary Revenues

<table>
<thead>
<tr>
<th>Assessor</th>
<th>Revenues</th>
<th>ROI/PTs</th>
</tr>
</thead>
<tbody>
<tr>
<td>CRA Designations</td>
<td>$1.3M</td>
<td>$166M</td>
</tr>
<tr>
<td>Sup Admin Fee</td>
<td>$0.6M</td>
<td></td>
</tr>
<tr>
<td>Cities/SD PTAF</td>
<td>$2.2M</td>
<td>$162M</td>
</tr>
<tr>
<td>County PTAF</td>
<td>$2.7M</td>
<td></td>
</tr>
<tr>
<td>Schools PTAF Subsidy</td>
<td>$3.1M</td>
<td>$281M</td>
</tr>
</tbody>
</table>

**Totals:** $18.3M $16.0M $2.3M
Clerk-Recorder-Assessor

FTE LEVELS

- 118 FTE's
- 79.5 FTE's
- 79 FTE's
- 80 FTE's
- 76 FTE's
- 69 FTE's

Fiscal Year:
- 07-08: 24 Assessor, 14.5 Recorder, 22 Elections
- 08-09: 22 Assessor, 12 Recorder, 12 Elections
- 09-10: 21 Assessor, 9 Recorder, 10 Elections
- FY 10-11: 18 Assessor, 10 Recorder, 10 Elections
- FY 11-12: 18 Assessor, 10 Recorder, 10 Elections

Assessor: 13%
Recorder: 25%
Elections: 31%
18%
Recorder Accomplishments

- Official Records recordings: 90,000
- Marriage licenses issued: 3,100
- Marriage ceremonies conducted: 1,000
- Deputy marriage commissioners for a day: 200
- Fictitious business name statements: 4,000
- Recorded births: 5,700
- Recorded deaths: 2,900
- Official Records copies: 6,700
- Vital Records copies (births, deaths and marriages): 26,500
- Notary Publics: 500

Collects Documentary Transfer Tax
($3.15 M for most recent 12 month period)
## Election Accomplishments

- New Registration Cards to process: 32,000
- Registration Updates/Changes: 82,000
- Initiative Petition Signatures to verify: 27,000
- Form 700 process & catalogue: 1,600
- Pre-Primary Purge of voter file: 200,000
- Issue Sample Ballots to all voters: 195,000
- Issue VBM ballots for June Primary: 105,000
- Process all votes cast for June Primary: 100,000
- Identify and supply (ADA compliant) polling places: 100
- Recruit and train poll workers: 1,500
- Hire and train election support staff: 200
- Retirement Board Election voter processing: 5,000
### Assessor Accomplishments

#### Assessments
- Transfers: 6,000
- New Construction: 4,500
- Prop 8 / Sect 51: 20,000
- Oil & Gas: 485
- Boats: 2,500
- Aircraft: 550
- Williamson Act: 2,300
- Business Prop.: 17,000
- Mandatory Audits: 250
- Possessory Interest: 2,700
- Assessment Appeals: 1,300
- Calamity / Fire: 220

#### Exemptions / Misc
- Prop 58 Parent / Child: 1,200
- Prop 60 Base Transfer: 115
- Homeowner Exemption: 2,500
- Welfare: 1,750
- Address Changes: 4,700
- Parcel Splits/New Lots: 600
- Deeds Reviewed: 17,000

### 2010 County Roll
- **Net Secured Roll**: $58.7 B
  - 128,395 parcels
- **Net Unsecured Roll**: $2.9 B
  - 21,519 Roll Units
Service Level Impacts

• Recorder…expect increased service levels as training and technology provide efficiencies.

• Elections…expect no SLIs (have submitted a $350K Budget Adjustment to supplant lost SB-90 that comes from State for carrying out the expanded Vote-By-Mail function)

• Assessor … with decreasing resources expect impacts upon timeliness and ability to complete all work items (includes reducing mandatory Audits and time spent defending Assessment Appeals). Impacts w/b decreased & delayed PT revenues. Expect much bigger impact in FY 12-13 as onetime funds exhausted