



Purchasing Division  
General Services Department

## Invitation For Information

John H. McMillin, Purchasing Manager  
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# Addendum #1

### ***Bid Data***

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BID NUMBER: 820010  
COMMODITY CODE: INTERNAL: 820-00 NIGP:  
COMMODITY TITLE: **Integrated Property Tax System w/CAMA**  
BUYER: Phung Loman  
BUYER PHONE: 805/568-2697 FAX: 805/568-2705  
E-MAIL: [ploman@co.santa-barbara.ca.us](mailto:ploman@co.santa-barbara.ca.us)  
ISSUE DATE: October 7, 2009

### ***Bid Opening***

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DAY / DATE: Monday, November 9, 2009  
TIME: 2:00pm  
LOCATION / MAIL ADDRESS: Purchasing Division  
105 E. Anapamu St. Rm 304  
Santa Barbara CA 93101-2070

DIRECTIONS: Park in Lot 6 on Anacapa Street, directly across from the County Administration Building. Take elevator to 3<sup>rd</sup> Floor. Take hallway to the right to the end of the hall to Purchasing, Room 304.

## The following questions have been asked by potential bidders

### Question

***“Can we get clarification on 7.c in the RFI – “Describe your remote access solution”?”  
Does the county mean remote access for support or for the county’s users to access the system?***

### Response:

**The question can certainly be interpreted two different ways as you have indicated, but was directed toward the remote support of the system and/or application(s); backend updates, server configuration, maintenance and administration as well as front-end user support.**

**If you have the functionality and ability for secure remote user access please feel free to include.**

**Question:**

***"I am looking at the above RFI and was wondering if you can tell me what vendor won the contract for Santa Barbara's current tax system?"***

**Response:**

All three departments (Auditor, Assessor, Treasurer Tax Collector) that are part of the tax systems have in-house developed systems as described in the RFI. In summary the Treasurer Tax Collector and Auditor are primarily on an in-house developed mainframe system (30 years old, running on a Z-frame PC emulation box), with various web and Microsoft Access tools used; Assessor has a VB6 SQL application built in-house with various web and Microsoft Access tools. Again all in-house developed.

**Question:**

**Will a procurement for a replacement property tax system or a CAMA system result from the RFI, or will a RFP be issued to facilitate such a procurement?**

**Answer:**

The current plan is to issue a RFP.

**Question:**

**If a subsequent RFP will be issued, can the County speculate on when that RFP might be released?**

**Answer:**

Only an estimate at this point, but would hopefully have out in January or February 2010.

**Question:**

**Is there budget available for the near-term (1-2 years) procurement of either an integrated property tax system or a CAMA system?**

**Answer:**

The answer to this question depends on the cost of the system, the potential phases of the procurement and installation.

**Question:**

**Is working knowledge of California's Revenue & Taxation code important to the County in identifying vendors with possible solutions? If so, is it of major or minor importance?**

**Answer:**

Working knowledge of California's Revenue and Taxation Code is one of many variables in the selection. Other variables would be the company itself, application design and architecture, functionality, program language, support, etc. Whether it is major or minor importance of depends on the other factors. Not currently being in California will not preclude a company.

**Question:**

**Is the County looking for cost/pricing for CAMA, and a system that only includes the Clerk-Recorder-Assessor and the Treasurer-Tax Collector?**

**Answer:**

The County is looking for cost/pricing for a CAMA system that would fit our requirements but also wants a system to replace the current legacy Assessor systems as well. It would be ideal to have an enterprise system for all three departments, but the current focus is on the Assessor and Treasurer Tax Collector.

**Question:**

**Would the County also like cost/pricing for an enterprise property tax system for all 3 offices that includes CAMA?**

**Answer:**

**See previous question.**